

	グローバル化進展	コロナ融資返済	価格競争激化	協力先倒産・廃業	原材料費高騰	後継者不足	社会保険料負担	値下げ要請
全体	12.0%	11.3%	26.8%	16.9%	80.3%	14.1%	25.4%	20.4%
プレス型	6.5%	11.3%	21.0%	12.9%	75.8%	14.5%	25.8%	11.3%
プラスチック型	15.9%	9.1%	34.1%	11.4%	81.8%	18.2%	27.3%	27.3%
ダイカスト型	0.0%	16.7%	16.7%	50.0%	83.3%	16.7%	16.7%	16.7%
鋳造型	9.1%	27.3%	36.4%	27.3%	100.0%	9.1%	36.4%	36.4%
鍛造型	40.0%	0.0%	20.0%	60.0%	100.0%	20.0%	20.0%	20.0%
ゴム型	0.0%	0.0%	0.0%	0.0%	100.0%	0.0%	0.0%	0.0%
粉末冶金型	0.0%	0.0%	0.0%	0.0%	100.0%	0.0%	100.0%	0.0%
金型部品	66.7%	0.0%	33.3%	33.3%	33.3%	0.0%	0.0%	33.3%
その他	25.0%	8.3%	41.7%	16.7%	75.0%	16.7%	33.3%	25.0%
無回答	0.0%	0.0%	20.0%	0.0%	80.0%	0.0%	40.0%	20.0%
北海道・東北	0.0%	10.0%	40.0%	0.0%	90.0%	40.0%	30.0%	0.0%
関東	12.2%	9.8%	22.0%	26.8%	87.8%	9.8%	39.0%	22.0%
東海	17.5%	15.0%	35.0%	7.5%	80.0%	7.5%	17.5%	25.0%
北陸	0.0%	14.3%	14.3%	0.0%	57.1%	0.0%	0.0%	14.3%
近畿	3.4%	10.3%	13.8%	24.1%	69.0%	24.1%	10.3%	20.7%
中国・四国	0.0%	0.0%	0.0%	0.0%	100.0%	0.0%	50.0%	0.0%
九州・沖縄	20.0%	20.0%	40.0%	20.0%	100.0%	20.0%	40.0%	20.0%
無回答	37.5%	0.0%	50.0%	25.0%	75.0%	12.5%	50.0%	25.0%
10年未満	0.0%	0.0%	0.0%	0.0%	100.0%	0.0%	100.0%	0.0%
10～20年未満	20.0%	40.0%	40.0%	20.0%	100.0%	20.0%	20.0%	20.0%
20～30年未満	10.0%	10.0%	40.0%	10.0%	70.0%	10.0%	10.0%	20.0%
30～40年未満	6.7%	0.0%	26.7%	0.0%	66.7%	13.3%	33.3%	13.3%
40～50年未満	14.3%	9.5%	33.3%	9.5%	71.4%	23.8%	23.8%	19.0%
50年以上	11.8%	12.9%	23.5%	22.4%	85.9%	12.9%	23.5%	22.4%
無回答	20.0%	0.0%	20.0%	20.0%	60.0%	0.0%	60.0%	20.0%
10人以下	14.3%	14.3%	7.1%	21.4%	92.9%	21.4%	21.4%	21.4%
11～30人以下	13.8%	13.8%	32.3%	20.0%	81.5%	13.8%	29.2%	20.0%
31～50人以下	6.5%	9.7%	29.0%	3.2%	74.2%	9.7%	22.6%	16.1%
51～100人以下	18.8%	6.3%	25.0%	31.3%	87.5%	18.8%	12.5%	43.8%
101～300人以下	9.1%	9.1%	18.2%	18.2%	72.7%	18.2%	27.3%	0.0%
無回答	0.0%	0.0%	25.0%	0.0%	75.0%	0.0%	50.0%	25.0%
20歳代	100.0%	0.0%	100.0%	0.0%	100.0%	0.0%	0.0%	0.0%
30歳代	25.0%	0.0%	75.0%	50.0%	100.0%	0.0%	75.0%	50.0%
40歳代	13.0%	8.7%	26.1%	17.4%	78.3%	13.0%	30.4%	17.4%
50歳代	16.4%	9.8%	31.1%	14.8%	77.0%	19.7%	26.2%	24.6%
60歳代	3.1%	15.6%	15.6%	21.9%	87.5%	12.5%	21.9%	18.8%
70歳代以上	6.3%	18.8%	18.8%	12.5%	75.0%	6.3%	6.3%	6.3%
無回答	0.0%	0.0%	20.0%	0.0%	80.0%	0.0%	40.0%	20.0%

	ニーズ変化	海外移転	少子高齢化	脱炭素化・環境対応	電力料金値上げ	働き方改革対応	発注量の減少	法人税引き上げ	融資返済
全体	26.1%	4.9%	29.6%	18.3%	81.7%	36.6%	0.7%	26.8%	10.6%
プレス型	22.6%	3.2%	24.2%	24.2%	82.3%	33.9%	0.0%	25.8%	9.7%
プラスチック型	31.8%	4.5%	36.4%	18.2%	81.8%	38.6%	2.3%	25.0%	11.4%
ダイカスト型	16.7%	0.0%	50.0%	0.0%	66.7%	33.3%	0.0%	33.3%	16.7%
鋳造型	36.4%	9.1%	36.4%	18.2%	81.8%	45.5%	0.0%	45.5%	18.2%
鍛造型	20.0%	20.0%	60.0%	20.0%	80.0%	80.0%	0.0%	60.0%	0.0%
ゴム型	0.0%	0.0%	0.0%	0.0%	100.0%	0.0%	0.0%	0.0%	0.0%
粉末冶金型	100.0%	0.0%	100.0%	100.0%	100.0%	0.0%	0.0%	100.0%	0.0%
金型部品	66.7%	33.3%	0.0%	0.0%	33.3%	33.3%	0.0%	0.0%	0.0%
その他	25.0%	8.3%	41.7%	8.3%	91.7%	58.3%	0.0%	25.0%	8.3%
無回答	0.0%	0.0%	0.0%	0.0%	100.0%	0.0%	0.0%	40.0%	0.0%
北海道・東北	20.0%	0.0%	50.0%	10.0%	90.0%	10.0%	0.0%	20.0%	20.0%
関東	17.1%	4.9%	34.1%	29.3%	87.8%	48.8%	2.4%	31.7%	12.2%
東海	35.0%	7.5%	25.0%	10.0%	77.5%	20.0%	0.0%	15.0%	10.0%
北陸	28.6%	0.0%	14.3%	0.0%	85.7%	14.3%	0.0%	14.3%	0.0%
近畿	24.1%	0.0%	24.1%	10.3%	65.5%	58.6%	0.0%	27.6%	10.3%
中国・四国	50.0%	0.0%	0.0%	0.0%	100.0%	50.0%	0.0%	100.0%	0.0%
九州・沖縄	40.0%	20.0%	40.0%	60.0%	100.0%	40.0%	0.0%	60.0%	20.0%
無回答	25.0%	12.5%	37.5%	37.5%	100.0%	25.0%	0.0%	37.5%	0.0%
10年未満	0.0%	100.0%	100.0%	0.0%	100.0%	0.0%	0.0%	0.0%	0.0%
10～20年未満	0.0%	0.0%	0.0%	40.0%	100.0%	0.0%	0.0%	40.0%	40.0%
20～30年未満	30.0%	0.0%	20.0%	20.0%	90.0%	30.0%	10.0%	20.0%	0.0%
30～40年未満	6.7%	6.7%	40.0%	6.7%	93.3%	53.3%	0.0%	26.7%	0.0%
40～50年未満	33.3%	4.8%	28.6%	19.0%	61.9%	33.3%	0.0%	23.8%	23.8%
50年以上	30.6%	4.7%	31.8%	20.0%	81.2%	40.0%	0.0%	27.1%	9.4%
無回答	0.0%	0.0%	0.0%	0.0%	100.0%	0.0%	0.0%	40.0%	0.0%
10人以下	21.4%	7.1%	35.7%	21.4%	85.7%	35.7%	0.0%	21.4%	7.1%
11～30人以下	27.7%	4.6%	23.1%	16.9%	81.5%	41.5%	1.5%	29.2%	13.8%
31～50人以下	19.4%	0.0%	41.9%	19.4%	77.4%	29.0%	0.0%	22.6%	9.7%
51～100人以下	43.8%	12.5%	37.5%	12.5%	87.5%	37.5%	0.0%	31.3%	6.3%
101～300人以下	27.3%	9.1%	27.3%	36.4%	81.8%	45.5%	0.0%	18.2%	9.1%
無回答	0.0%	0.0%	0.0%	0.0%	100.0%	0.0%	0.0%	50.0%	0.0%
20歳代	0.0%	0.0%	0.0%	0.0%	100.0%	0.0%	0.0%	0.0%	0.0%
30歳代	50.0%	25.0%	75.0%	50.0%	100.0%	50.0%	0.0%	75.0%	25.0%
40歳代	13.0%	4.3%	34.8%	17.4%	87.0%	30.4%	0.0%	8.7%	13.0%
50歳代	34.4%	4.9%	31.1%	18.0%	78.7%	44.3%	0.0%	29.5%	14.8%
60歳代	25.0%	6.3%	31.3%	15.6%	87.5%	34.4%	3.1%	31.3%	6.3%
70歳代以上	18.8%	0.0%	6.3%	25.0%	62.5%	31.3%	0.0%	18.8%	0.0%
無回答	0.0%	0.0%	20.0%	0.0%	100.0%	0.0%	0.0%	40.0%	0.0%